



WA94 INCOME OF SSI RECIPIENT BEING COUNTED IN OTHER INDIVIDUAL BUDGETS

Per Policy, in most situations the income of an SSI recipient is not countable. However, when the income is over the filing limit amount for family medical programs, KEES counts the earned and unearned (non-SSI) income of an SSI recipient when that individual is in the Individual Budgeting Unit (IBU) of another program person. If the SSI recipient is receiving earned or unearned income that should not be budgeted, the income amount should be recorded in the Journal and an income record should be created with a \$0.00 income amount.

- STEP 1** Staff will need to review the Journal when processing a medical request on a program where there is an SSI recipient. This is done to determine if the SSI recipient has other earned or unearned income that was previously reported and may have been recorded in the Journal.
- STEP 2** If the SSI recipient has other income, determine if it needs to be budgeted in the IBU's of other household members.
- If the SSI recipient's other earned or unearned income **needs** to be budgeted, create the appropriate income records.
 - If the SSI recipient's other earned or unearned income **does not** need to be budgeted, create the appropriate income records with an Income Amount Detail of \$0.00. The correct income information needs to be recorded in the Journal. The \$0.00 income amount record prevents the income from being budgeted incorrectly.

Document Change Log

Date	Version	Author	Change Description
02/25/2014	1.0	Jonathan A. Garcia	Initial draft completed
03/09/2014	1.1	Jonathan A. Garcia	Incorporated updates suggested by Policy on 03/07/2014.
03/11/2014	1.1	J. King	Workaround updated
11/05/2014	2.6	J. King	Ready for 2.6 Go-Live
12/15/2014	2.6.1	Daniel Gibbons	Updated per CH comments
12/15/2014	2.6.1	Jonathan A. Garcia	Updated the intro para. and STEP 2 to clarify that individual's IBU's which include the SSI individual are impacted by this issue.
12/16/2014	2.6.1	J. Estes	Update to WA
06/16/2015	2.7	Daniel Gibbons	Ready for Go-Live

*Update version/date in document footer.