Guide for using KEES interface information

*Income Records are created for Family Medical Income Types only. *Use the Family Medical income type in most instances*. See Policy Memo for to determine when to use the Elderly and Disabled Income Type.

*Evaluate interface tasks within 10 days. When income records are created through an SSA interface, a task is created. Staff must execute EDBC in order to effect the change. But, it might get caught in another automatic EDBC run. If action is not taken on the task prior to an automatic EDBC, the case could be determined in error.

*With the exception of the VLP interface, tasks are not updated from the interfaces called during NO Touch or the RV button. Review the system processes to determine if action seems reasonable.

*When additional information from an interface must be reviewed, sufficient information is not available through the KEES windows in many instances. *To view the information use the following*:

VLP- Results available online through KEES (INS Document Verification Request Detail)

TBQ- Results available on the Medicare Information page in KEES Can use the TPQY to see Medicare entitlement as under current processes, but it may be different than the TBQ

Social Security interfaces (SDX, SVES, BENDEX) – Use EATSS. For TPQY allow up to three days to request a TPQY for new applications

KPERS: Not available

KDOL-Wages: Use BASI under current processes

KDOL-TALX: Use The Work Number through the web-based log-on

KDOL- Unemployment: Use BARI under current processes

The KEES RC test is only executed to Family Medical income types. When a pending record returns a verified result, no additional action is necessary unless considered suspect according the policy memo. *Use the Manual RC tool for all Elderly and Disabled Income Types, when the KEES RC test isn't executed, when the KEES RC test returns 'pending' verification.*

For cases with both E and D and Family Medical blocks, enter non-monthly income (usually earnings) is with two different income types – one for Family and one for E and D.

Summary of automatic updates from interfaces - does not include Premium Billing or Task- Only interfaces

	No Touch Workflow	RV Button	SVES (Daily & Monthly)	TBQ	BENDEX (SSA)	SDX (SSI)
When the interface information is	Initial Apps (New-New)	Manual Request- Follow instructions in	*New Apps/Adds w/SSN *Turns 64, 9 mo &	Applicant > age 18 added	*New approvals *Accreted to File	
provided/called?		Policy Memo	not Medicare *Review Due	Applicant < age 18 & has Medicare #		
What is	HUB Interfaces:	HUB Interfaces:	SSN Verification	Medicare	Income Records	Income
available?	SSN Verification-	SSN Verification	Updates SSN	Entitlement	Creates income	Records
	updates SSN verification	Updates SSN verification	verification	Sole source of Medicare A, B and	records	Creates income
	CitDoc - updates Citizen		Medicare	D entitlement	Medicare	records
	& Id verification	CitDoc – updates	Premiums		Premiums	
		Citizenship &	Updates Medicare	Third Party Payer	Updates	Medical
	Medicare – updates	Identity	expenses	on Medicare	Medicare	Conditions
	Medicare ind - MAGI	verification		Expense	expenses	Updates
			Medical Condition	Updates indicator		disability
	Non-Citizen Info-	Medicare –	Updates disability	of State Buy in		status
	provides non-citizen	updates	status			
	status. Creates tasks.	Medicare ind-	Incomo Decembr			
	Income Records created	MAGI	Income Records Creates SSA			
	from these sources:	Non-Citizen Info	income records			
	SSA Income -HUB	– provides non-	income records			
	KPERS	citizen status.	Tasks			
	KDOL – Unemployment	Creates tasks	Creates tasks			
	SDX – SSI Income	C. Cates tasks				
		RC Test				
	RC Test	KDOL- Wages				
	KDOL- Wages	TALX-Work				
	TALX – Work Number	Number				